

Wealth Adviser: Ramping Up More Tax Services for Clients

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MANAGING THE MONEY:

No place like home for future retirees. The prospect of living in a retirement facility is unappealing for most Americans, a recent survey by Merrill Lynch and research firm Age Wave found, showing that nearly all prefer to live in the comfort of their own home for as long as they can. “No one talks about looking forward to a nice nursing home in retirement,” Merrill adviser Judith Chipps tells CNBC. “Many of the facilities for retirees are fantastic places, but the vast majority of people want a solution where they stay in their own homes.”

The Wealth Adviser briefing covers topics of special interest to wealth managers, financial planners and other advisers. It's delivered to subscribers by email each workday morning.

Please send tips, suggestions or other comments to Wealth Adviser editors kevin.noblet@wsj.com or patrick.graham@wsj.com.

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